

Crowley's Ridge College Offers **FREE ESTATE PLANNING**



Having a Will or an overall Estate Plan is very important and often not difficult to accomplish. Reviewing them is also very important and generally easy to do as well. Perhaps you have questions about creating a Will or Estate Plan or need yours reviewed. Richard Johnson, Crowley's Ridge College Vice President for Advancement is a 1984 Alumnus of CRC. He graduated from Harding University in 1986, and received his Master of Nonprofit Management degree from Regis University of Denver, CO in December, 2000. Richard is currently in the process of completing his doctorate degree in Organization Leadership with Higher Education emphasis.

Before coming to CRC, Richard served as Vice President with Thompson & Associates of Brentwood, TN, one of the top charitable estate planning consulting firms in the nation. Richard has been blessed to work with nonprofit organizations and churches since 1986 with much of that work being devoted to charitable estate planning and planned giving. He will be glad to visit with you if you an interest in creating a Will or Estate Plan or have questions about your current Will or Estate Plan or other planning needs. **Visits are generally in your home, office or church building at your convenience.** Richard also currently serves as an elder for the 7th & Mueller Church of Christ in Paragould.

Richard has the resources, knowledge and relationships with many planning professionals to help you with the complicated questions regarding updating your Will or Trust, or working with retirement assets, insurance, annuities, titling assets, long-term care planning, etc. **He will be glad to visit with you to help you determine your estate planning needs and goals,** which often include **helping you to avoid taxes. These services are FREE and completely CONFIDENTIAL.**

Richard, I/we are interested in speaking with you about the following:

(Please check all that apply)

- How to receive fixed income for life that is generally higher than many conventional investments through a Charitable Gift Annuity? *(Current rates from 4.4% at age 60 to 9% at age 90 & above)*
- How to avoid capital gains tax on appreciated property and receive income for life?
- Do I/we need a Will, or some type of Trust, or both, or another type of estate planning tool(s)?
- How will recent and future changes in our tax laws affect my/our Will or estate plan?
- How to plan for long term care needs while preserving and protecting my/our assets?
- How to provide for heirs through my/our estate plan?
- How can I/we avoid paying estate or capital gain taxes to the government and instead, redirect that money to Crowley's Ridge College, church or other favorite charity(ies) without taking away from our income or what we leave to heirs?

Your Name(s) _____

Address _____

City _____ St _____ Zip _____

Tel _____ E-mail _____



Please complete and return this page to CRC:

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